

23 April 2018

CSN/Holder Number: \*\*\*\*\*

Dear Shareholder

**Pohutukawa Private Equity II Limited Annual Report 2017  
Annual Shareholders Meeting**

***Annual Report***

**The Pohutukawa Private Equity Limited Annual Report for the year ended 31 December 2017 is now available to view or download at the following link on the Pohutukawa website:**

[www.pohutukawafund.co.nz/for-investors/pohutukawa-ii/shareholder-reports/](http://www.pohutukawafund.co.nz/for-investors/pohutukawa-ii/shareholder-reports/)

Even though the report is available electronically, you may request a print copy of the report free of charge. If you wish to receive a print copy of the Annual Report, please send an email request to [enquiries@pohutukawafund.co.nz](mailto:enquiries@pohutukawafund.co.nz) within 15 working days of receiving this notice.

If you have previously requested a print copy one will automatically be sent to you.

In your email request please include the following details in the subject line:

*Pohutukawa II Annual Report [Name] [Shareholder no.]*

Include your postal address in the email request.

***Annual Shareholders Meeting***

**The details for the Annual Shareholders Meeting for Pohutukawa Private Equity II are:**

- **Date:** Tuesday, 22 May 2018
- **Time:** From 2.30pm
- **Place:** Craigs Investment Partners Limited, Level 32, Vero Centre, 48 Shortland Street, Auckland
- **RSVP By 11 May 2018.** Contact Peter Lalor on 07 927 7927 or [enquiries@pohutukawafund.co.nz](mailto:enquiries@pohutukawafund.co.nz)

Online voting through Computershare InvestorVote is available and details on lodging your proxy online are provided in the covering email as applicable.

The Pohutukawa I & V ASM's will be held in conjunction with the Pohutukawa II ASM and we invite you to the Pohutukawa I & V meetings which also commence from 2.30pm. The shareholder meetings will be followed by the Manager's presentation.

We thank you for your continued support.

Yours faithfully

**POHUTUKAWA PRIVATE EQUITY II LIMITED**



**JOHN MCDONALD**  
Chairman