



21 September 2021

Dear Shareholder

Pohutukawa Private Equity II Limited Shareholder Update

The Pohutukawa Private Equity II shareholder update including the interim financial statements for the period ending **30 June 2021** is now available on the Company's website:
www.pohutukawafund.co.nz/for-investors/pohutukawa-ii/shareholder-reports/.

The report is available electronically, but you may request a print copy of the report free of charge.

Please send your request to enquiries@pohutukawafund.co.nz providing your shareholder name, shareholder number and address, within 15 working days of receiving this letter.

We thank you for your continued support.

Yours faithfully

POHUTUKAWA PRIVATE EQUITY II LIMITED

JOHN MCDONALD
Chairman