

24 April 2019

CSN/Holder Number: *****

Dear Shareholder

**Pohutukawa Private Equity II Limited Annual Report 2018
Annual Shareholders Meeting**

Annual Report

The Pohutukawa Private Equity Limited Annual Report for the year ended 31 December 2018 is now available to view or download at the following link on the Pohutukawa website:

www.pohutukawafund.co.nz/for-investors/pohutukawa-ii/shareholder-reports/

Even though the report is available electronically, you may request a print copy of the report free of charge. If you wish to receive a print copy of the Annual Report, please send an email request to enquiries@pohutukawafund.co.nz within 15 working days of receiving this notice. If you have previously requested a print copy one will automatically be sent to you.

In your email request please include the following details:

Pohutukawa II Annual Report [Name] [Shareholder no.] and your postal address.

Annual Shareholders Meeting

The details for the Annual Shareholders Meeting for Pohutukawa Private Equity II are:

- **Date: Wednesday, 22 May 2019**
- **Time: From 2.30pm**
- **Place: Craigs Investment Partners Limited, Level 32, Vero Centre, 48 Shortland Street, Auckland**
- **RSVP By 13 May 2019. Contact Peter Lalor on 07 927 7927 or enquiries@pohutukawafund.co.nz**

Online voting through Computershare InvestorVote is available and details on lodging your proxy online are provided in the covering email as applicable.

The Pohutukawa I & V ASM's will be held in conjunction with the Pohutukawa II ASM and we invite you to the Pohutukawa I & V meetings which also commence from 2.30pm. The shareholder meetings will be followed by the Manager's presentation.

We thank you for your continued support.

Yours faithfully

POHUTUKAWA PRIVATE EQUITY II LIMITED



JOHN MCDONALD
Chairman