

28 April 2021

CSN/Holder Number: \*\*\*\*\*

Dear Shareholder

**Pohutukawa Private Equity II Limited Annual Report 2020  
Annual Shareholders Meeting**

***Annual Report***

**The Pohutukawa Private Equity Limited Annual Report for the year ended 31 December 2020 is now available to view or download at the following link on the Pohutukawa website:**

[www.pohutukawafund.co.nz/for-investors/pohutukawa-ii/shareholder-reports/](http://www.pohutukawafund.co.nz/for-investors/pohutukawa-ii/shareholder-reports/)

Even though the report is available electronically, you may request a print copy of the report free of charge.

If you wish to receive a print copy of the Annual Report, please send an email request including your name, shareholder number and postal address to [enquiries@pohutukawafund.co.nz](mailto:enquiries@pohutukawafund.co.nz) within 15 working days of receiving this notice.

***Annual Shareholders Meeting***

The details for the Annual Shareholders Meeting are:

- **Date: Tuesday, 25 May 2021**
- **Time: 2.30pm**
  - **Place: Craigs Investment Partners Limited, Level 36, Vero Centre, 48 Shortland Street, Auckland and via Skype conference call/video conference. Please see details below**
- **RSVP by 14 May 2021**      **Contact Peter Lalor on 07 927 7927 or [enquiries@pohutukawafund.co.nz](mailto:enquiries@pohutukawafund.co.nz)**

**Skype Details**

**By link - [Join Skype Meeting](#)      [Try Skype Web App](#)**

**By Conference Call: 09 970 2192**

**Conference ID: 116794**

Shareholder voting is available online through *Computershare InvestorVote* and online voting details or lodging your proxy are provided in the proxy form.

The Pohutukawa V & VI ASMs will be held in conjunction with the Pohutukawa II ASM and we invite you to attend/link in to all meetings, which commence from 2.30pm. The shareholder meetings will be followed by the Manager's presentation.

We thank you for your continued support.

Yours faithfully

**POHUTUKAWA PRIVATE EQUITY II LIMITED**



**JOHN MCDONALD**  
Chairman