

5 May 2020

CSN/Holder Number: \*\*\*\*\*

Dear Shareholder

**Pohutukawa Private Equity II Limited Annual Report 2019  
Annual Shareholders Meeting**

***Annual Report***

**The Pohutukawa Private Equity Limited Annual Report for the year ended 31 December 2019 is now available to view or download at the following link on the Pohutukawa website:**

[www.pohutukawafund.co.nz/for-investors/pohutukawa-ii/shareholder-reports/](http://www.pohutukawafund.co.nz/for-investors/pohutukawa-ii/shareholder-reports/)

Even though the report is available electronically, you may request a print copy of the report free of charge. Please note that there will be delays in sending out print copies this year due to Covid-19 restrictions, so we do encourage investors to view the report online.

If you wish to receive a print copy of the Annual Report, please send an email request including your name, shareholder number and postal address to [enquiries@pohutukawafund.co.nz](mailto:enquiries@pohutukawafund.co.nz) within 15 working days of receiving this notice.

***Annual Shareholders Meeting***

Please note that our ASM will be conducted as a virtual meeting this year due to Covid-19 restrictions, The ASM will be held via Skype audio/video conferencing. [The Skype dial-in details are shown below.](#)

Voting this year will be available online through *Computershare InvestorVote* and details on voting online or lodging your proxy are provided in the proxy form.

The details for the Annual Shareholders Meeting are:

- **Date: Tuesday, 26 May 2020**
- **Time: 2.30pm**
- **Place: [via conference call/video conference, please see dial-in details below](#)**
- **RSVP by 15 May 2020. Contact Peter Lalor on 07 927 7927 or [enquiries@pohutukawafund.co.nz](mailto:enquiries@pohutukawafund.co.nz)**

***Skype Conference Call Details***

Wellington: 04 9142948  
Tauranga: 07 9277899  
Auckland: 09 9702192  
Christchurch: 03 9636877

Conference ID: 299127

The Pohutukawa V ASM will be held in conjunction with the Pohutukawa II ASM and we invite you to dial-in to both meetings, which commence from 2.30pm. The shareholder meetings will be followed by the Manager's presentation.

We thank you for your continued support.

Yours faithfully

**POHUTUKAWA PRIVATE EQUITY II LIMITED**



**JOHN MCDONALD**  
Chairman